

**TOWN OF CARLTON LANDING
SPECIAL MEETING OF THE CARLTON LANDING ECONOMIC DEVELOPMENT TRUST**

Location: 10B Boulevard, Carlton Landing, Oklahoma, also known as
the “High School Classroom” and renamed the Carlton Landing Academy Lunch Room
Immediately Following the Special Meeting of the Board of Trustees

NOTICE AND AGENDA

1. Call to Order
2. Roll Call
3. Sales Tax Revenue and other Financial Reports
4. Consent Agenda: Consideration and Action
 - a. Approval of Minutes:
 - 09.15.18 Minutes Special Mtg CLEDT
 - 10.08.18 Minutes Special Mtg CLEDT
 - b. Approval of payment of Purchase Orders
5. Administrative Reports
6. DISCUSSION, CONSIDERATION, AND POSSIBLE ACTION TO APPROVE A RESOLUTION ACCEPTING THE RESPONSIBILITIES AS DESIGNATED TO THE CARLTON LANDING ECONOMIC DEVELOPMENT TRUST (THE “AUTHORITY”) BY THE TOWN OF CARLTON LANDING, OKLAHOMA (THE “TOWN”) PURSUANT TO THE CARLTON LANDING ECONOMIC DEVELOPMENT PROJECT PLAN ADOPTED BY THE TOWN; AUTHORIZING THE AUTHORITY TO ISSUE ITS TAX INCREMENT REVENUE NOTE, TAXABLE SERIES 2018B (THE “NOTE”) IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$1,000,000.00; WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE NOTE TO BE SOLD ON A NEGOTIATED BASIS; APPROVING AND AUTHORIZING THE EXECUTION OF A SERIES 2018B SUPPLEMENTAL NOTE INDENTURE, AS IT AMENDS THAT CERTAIN GENERAL BOND INDENTURE, AS PREVIOUSLY SUPPLEMENTED AND AMENDED (COLLECTIVELY, THE “INDENTURE”) AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE NOTE; APPROVING AND AUTHORIZING EXECUTION OF A SECURITY AGREEMENT BY AND BETWEEN THE TOWN AND THE AUTHORITY PERTAINING TO A PLEDGE OF CERTAIN AD VALOREM TAX INCREMENT REVENUE; PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE INDENTURE; APPROVING THE USE OF ASSISTANCE IN DEVELOPMENT FINANCING; AUTHORIZING AND DIRECTING THE EXECUTION OF THE NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

7. Discussion, Consideration, and Possible Action to approve an agreement by and among THE PUBLIC FINANCE LAW GROUP PLLC (“PFLG”), WILLIAMS, BOX, FORSHEE & BULLARD, P.C. (“WBFB”, and collectively with PFLG referred to herein as “BOND COUNSEL”), and the CARLTON LANDING ECONOMIC DEVELOPMENT TRUST (the “Issuer”), a public trust with the Town of Carlton Landing, Oklahoma (the “Town”) as its beneficiary.
8. Discussion, Consideration, and Possible Action to Approve the Carlton Landing Economic Development Trust meeting schedule for the year 2019.
9. Legal Reports, Comments, and Recommendations to the Governing Body
10. Opportunity for public comment.
11. Comments and questions by Governing Body members regarding items for future consideration.
12. New Business: Any matter not known about or which could not have been reasonably foreseen prior to the time of posting.
13. Adjournment

I certify that the foregoing Notice and Agenda was posted in prominent view at 10 Boulevard, Carlton Landing, Oklahoma, also known as “the High School Classroom” and renamed the Carlton Landing Academy Lunch Room at 4:00 PM on the 17th day of October, being at least 48 hours prior to the special Meeting described above.

Signature of Person Posting the Agenda

Printed Name of Person Posting the Agenda